



Community Sponsorship Request Form

CHARTER OAK
CREDIT UNION

The purpose of this form is to gather information, specific to your funding request that will aid Charter Oak in deciding whether your application will be considered. There are several criteria we look for when considering an organization for funding. Once a request is reviewed, applicants will be notified in writing of the Community Giving Committee's decision.

Please complete answers to the following and attach additional pages if necessary. Should sponsorship brochures answer any of these questions, please include with completed portion of application. Simply write "See Attached Sheet(s)."

SECTION ONE: GENERAL ORGANIZATION INFORMATION

Date Submitting Application:

Name of Organization:

Mailing Address:

City:

State:

Zip:

Email Address:

Website Address:

Contact Person for the Application:

Title:

Phone:

Fax:

Email:

What year was your organization started?

Geographic area served:

Who does your organization serve and how many individuals benefit from your efforts?

Has your organization received funding from Charter Oak's Community Giving Program in the past?

Does an employee of Charter Oak Federal Credit Union serve on your Board of Directors or volunteer with your organization?

Does your organization do any banking with Charter Oak? If not, who does your organization bank with?

SECTION TWO: PROJECT REQUEST

Amount requested:

Funding required by what date:



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Are any other banks or credit unions funding this project? If so, how much are they funding?

SECTION THREE: PROJECT DESCRIPTION

Date of Project:

Duration of Project:

Is this a new or ongoing project? If ongoing, please include past media coverage or photos.

What will this funding request support? Helpful information could include what types of activities you have planned or describing those who will benefit from the project.

SECTION FOUR: DONOR RECOGNITION

Describe how Charter Oak Credit Union's support for this project will be recognized.

SIGNATURE OF AUTHORIZED OFFICIAL

The organization named above will act as the responsible fiscal agent for any funds which might be received and will comply with applicable tax laws, regulations, and guidelines.

Signature:

Date:

Please submit all requests to:
Charter Oak Federal Credit Union Community
Giving Program
Attn: Community Giving Coordinator
1055 Hartford Turnpike
Waterford, CT 06385

Applications are accepted year round.