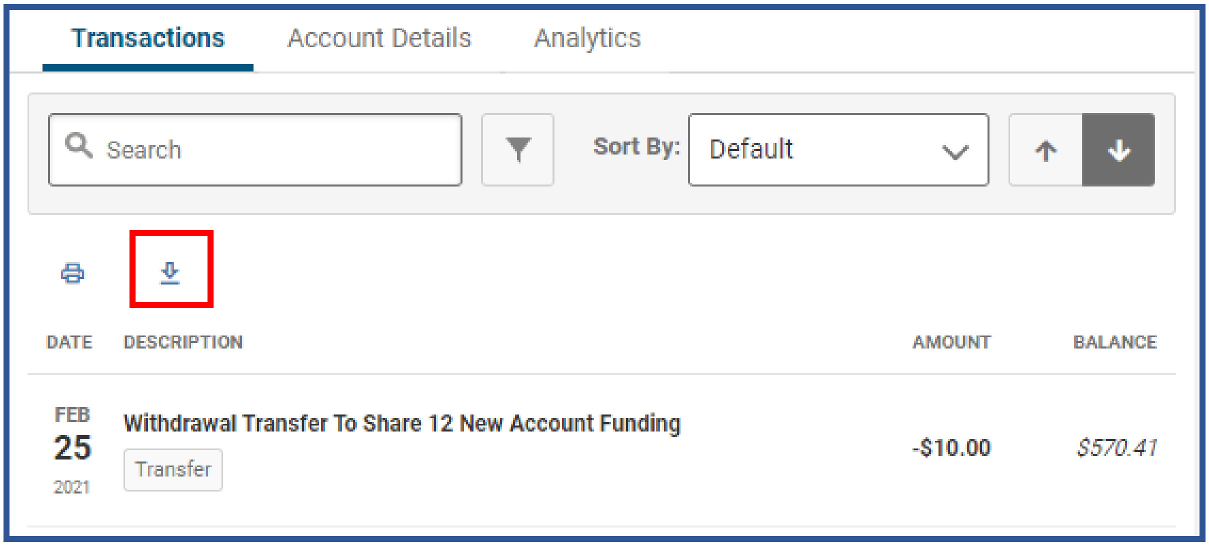
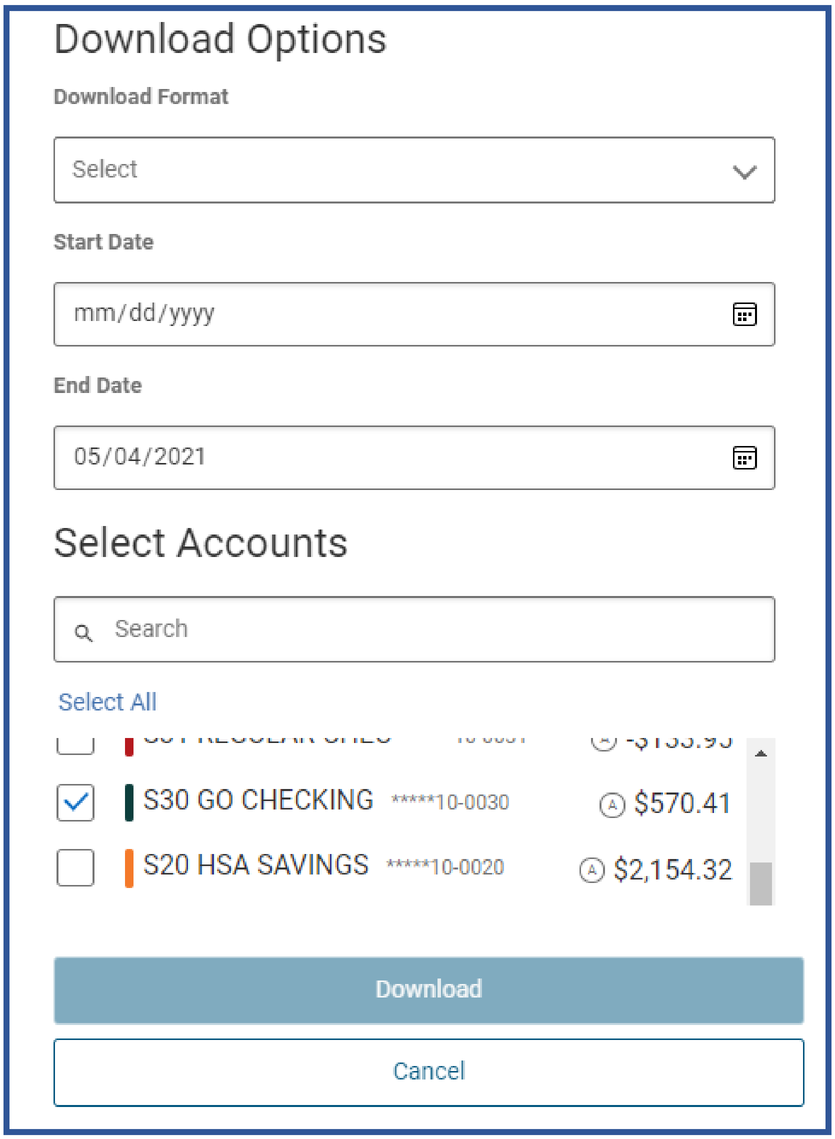
You can export your transactions by clicking on the "download transactions" icon located at the top of your transaction history.



Clicking on the Download icon causes the Download Transactions window to open.



A. Choose format:
CSV (Comma-Separated Values)
OFX (Open Financial Exchange)
QFX (Quicken WebConnect)
QBO (QuickBooks)

B. Enter Start Date

C. Enter End Date

D. **Select account** history you would like to download by either clicking on select all or scroll down to choose a specific share or loan account.

E. Click on **Download**